WealthMathPro

CLEAR FINANCIAL ESTIMATES

Wealth projection

A fictional investment-growth scenario

FICTIONAL SAMPLE Not personalized advice · Example values only

Scenario snapshot

Initial investment	**$15,000**
Monthly contribution	**$400**
Assumed annual return	**6.0%**
Projection period	**20 years**
Illustrative ending value	**$229,482**
Total contributions	**$111,000**

Method and assumptions

- The effective annual return is converted to a monthly rate; deposits are made at month-end.
- Constant hypothetical return; market volatility, taxes, inflation, and investment fees are not modeled.

This fictional example is for education only, not financial, tax, legal, or investment advice. Actual results depend on individual circumstances and may differ from these illustrations.