WealthMathPro

CLEAR FINANCIAL ESTIMATES

Retirement projection

A fictional savings-growth scenario

FICTIONAL SAMPLE Not personalized advice · Example values only

Scenario snapshot

Starting balance	**$45,000**
Annual contribution	**$8,000 / year**
Assumed annual return	**5.0%**
Projection period	**25 years**
Illustrative ending balance	**$534,203**
Contributions including start	**$245,000**

Method and assumptions

- Starting balance grows at a constant 5% once each year; the annual contribution is added at year-end.
- No tax treatment, inflation, contribution limits, or government benefits are modeled. Returns are not guaranteed.

This fictional example is for education only, not financial, tax, legal, or investment advice. Actual results depend on individual circumstances and may differ from these illustrations.